

Action Plan 2015/16

Presidents' Meeting

27 August 2015

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- 1. Establish/maintain/strengthen relationships with key European institutions**
- 2. External communication - raise the profile and reputation of actuaries**
- 3. Support and add value to member associations**
- 4. Education and research**
- 5. Promote development and recognition of actuarial profession**

Establish/maintain/strengthen relationship with key European institutions

- Strengthen relationships with EU Commission
 - DG FISMA – Insurance and Pensions Unit
 - DG EMPL – social security, Pensions Forum
- Build on contacts with MEPs
 - IORP II debate
- Maintain close and regular liaison with EIOPA
 - Solvency II implementation
 - IORP stress tests and HBS work
 - Consumer Protection
 - OPSG, IRSG
- Build on meeting with with Financial Stability Department of ECB
- Other stakeholders
 - CRO Forum, FEE, InsuranceEurope, PensionsEurope etc

External communication - raise the profile and reputation of actuaries

- Promote the role of the actuary in various areas
 - Solvency II independent review
 - Consumer protection
 - IORPs
 - Pension adequacy/ageing
 - Financial risk
- Work with member associations to increase recognition of the profession
 - Publications
 - Local statutes/recognition
- Establish high-profile communication channel in order to gain thought leadership in relevant areas

Support member associations

- Continue to develop high quality model standards
- Develop stronger educational accreditation/assessment process
- Improve relationships with and responsiveness to Member Associations
- Further website development
- CPD programmes

Education and research

- European Congress of Actuaries ECA 2016
 - Brussels 21-22 April 2016
 - High quality programme
- Organise other events e.g. seminars
- Co-operation with European Actuarial Academy
- Encourage interchange of news and experiences of Member Associations (e.g. best practices) via website

Promote development and recognition

- Development
 - support new associations moving towards full membership
 - encourage greater participation in AAE activities by small and newer associations
- Recognition of member associations as professional bodies
 - Provide a clearer message of professionalism by restructuring and updating the Code of Conduct
 - Collect data on the role of the actuary in respective jurisdictions
 - Ongoing review of credentials of member associations (in conjunction with IAA)