Occupational Pensions Stakeholder Group
Topics October 2017 – May 201

Warsaw, 4 May 2018

OPSG

OPSG = Occupational Pensions Stakeholder Group (EIOPA)

Topics October 2017 meeting:

Pan-European Personal Pension product (PEPP)

- Presentation by Nathalie Berger, European Commission

Consumer Protection: Performance, costs and fees

IORP II implementation including consumer protection

Review of the Budapest Protocol

EIOPA's regular information requests towards NCAs regarding provision of occupational pensions information

Sustainable investments by IORPs

OPSG

November meeting is a joint meeting of the

Occupational Pensions Stakeholder Group,

Insurance and Reinsurance Stakeholder Group,

Board of Supervisor of EIOPA (representatives of the national authorities)

Topics:

EIOPA strategic outlook for 2018

Updates on the recent activities by the OPSG and IRSG chairs

The future of retirement savings including the Pan-European Personal Pension (PEPP)Pan-European Personal Pension product (PEPP)

Costs and past performance of retail investment, insurance and pensions products

The review of the EIOPA Regulation and its impact on the Stakeholder Groups

OPSG

Topics March 2018 meeting:

EIOPA strategic outlook for 2018

Consumer Protection: Performance, costs and fees

Consumer Protection: Consumer trends report

Pan-European Personal Pension Product (PEPP)

- OPSG position paper
- Presentation by Prof Claudio Tebaldi on Bocconi University study on investment strategies for the default options of the PEPP

Report from the High Level Expert Group on sustainable finance

IORP Stress Test 2017 – position paper

IORP II implementation

ACTUARIAL ASSOCIATION OF EUROPE

Activity update Pensions Committee

October 2017 – May 2018

Warsaw, 4 May 2018

Selection of Activities

October 2017

- OPSG meeting, Frankfurt (4 Oct) – Falco
- Pensions Europe, Brussels – discussing stress test (9 Oct) – Maitane, Falco
- Call working group PEPP (16 Oct)

November 2017

- Call working group PEPP (27 Nov)
- Combined OPSG/IRSG/BoS meeting, Frankfurt (28 Nov) – Falco
- Meeting with Sophie in ‘t Veld, MEP, rapporteur PEPP, Brussels (30 Nov) – Falco

December 2017

- Call Pensions Europe on stress test (8 Dec) – Maitane, Falco, Ad
- Conference call EIOPA on the publication of the stress test report – Maitane, Falco, Ad and others
- Call Pensions Europe on stress test (21 Dec) – Maitane, Falco, Ad

Selection of Activities

January 2018

- Call Cash Flow Task Force (3 Jan)
- Call OPSG on stress test position paper (19 Jan) – Falco
- Call working group PEPP (22 Jan)
- Expert Dinner with small group invited by Sophie in ‘t Veld, MEP, on PEPP, Brussels (24 Jan) - Falco

February 2018

- Call Pensions Europe on stress test (1 Feb) – Jean-François, Maitane, Falco, Ad
- Call OPSG on stress test position paper (2 Feb) – Falco
- Call Pensions Europe on stress test (21 Feb) – Jean-François, Maitane, Falco, Ad

Selection of Activities

March 2018

- Call EIOPA, preparing for Closing Event Stress Test (1 Mar) – Jean-François, Falco, Ad
- OPSG meeting, Frankfurt (6 Mar) – Falco
- Call Task Force Cash Flows (9 Mar)
- Call Pensions Europe on Closing Event Stress Test (15 Mar) – Jean-François, Falco, Ad
- Call Task Force Cash Flows (16 Mar)
- EIOPA, AAE, Pensions Europe, AEIP discussion on cash flow approach, Frankfurt (21 Mar) – Jean-François, Falco, Agnes Joseph (via phone)
- EIOPA closing event stress test, Frankfurt (21 Mar) – Jean-François, Falco

April 2018

- Call OPSG on IORP II on IORP II implementation (4 Apr) – Falco

Selection of Activities

May 2018

- OPSG meeting, Frankfurt (3 May) – Falco

Scheduled

- Bulgarian Presidency, PEPP Event, Sofia (29 May) – Falco
  - Some other speakers: Gabriel Bernardino (EIOPA), Sophie in ‘t Veld (European Parliament)
- OPSG meeting, Frankfurt (4 Jul) – Falco

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