



Occupational Pensions Stakeholder Group

Topics

September 2018 – April 2019

Sofia, 11 April 2019

Occupational Pensions Stakeholder Group

OPSG = Occupational Pensions Stakeholder Group (EIOPA)

- New mandate started in September 2018
- Activity report of previous mandate: https://eiopa.europa.eu/Publications/Reports/OPSG-18-15_OPSP_Activity%20report.pdf
- It was decided to have two vice-chairpersons for this mandate
 - Chairperson: Bernard Delbecque – EFAMA
 - Vice-Chairpersons:
 - Aleksandra Maczynska – Better finance
 - Falco Valkenburg – Actuarial Association of Europe



Topics October 2018 meeting (first meeting of this mandate; inaugural meeting):

- Elections of the chairperson and vice-chairperson
- EIOPA's strategic update on upcoming work
- IORP II implementation:
 - Pension Benefit Statement (PBS)
 - Governance and Risk Assessment

November meeting is a joint meeting of the

- Occupational Pensions Stakeholder Group,
- Insurance and Reinsurance Stakeholder Group,
- Board of Supervisors of EIOPA (representatives of the national authorities)

Topics:

- EIOPA strategic outlook for 2019
- Stakeholder Groups outlook for 2019 by the OPSG and IRSG chairs
- Sustainable Finance in insurance and pensions
- Evaluating cyber risks and exposures
- Information documents to policy holders and beneficiaries

Topics February 2019 meeting (first 'real' meeting of this mandate):

- OPSG Work Programme
- Consumer Protection
 - Consumer Trends Report
 - Cost and Past Performance of Pension Products
- IORP Stress Test: update
- IORP II Implementation
 - Governance and risk assessment
 - Information to Members and Beneficiaries

In between the meetings we had three informal consultations:

1. Stress test: strategic approach
2. Stress test: technical feedback
3. Governance and Risk Assessment

The AAE was also invited to respond to these informal consultations as well as Pensions Europe and the European Association of Paritarian Institutions (AEIP)

The date of the next meeting is 8 May

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