



International Actuarial Association  
Association Actuarielle Internationale

**Education Committee**  
**5 May 2022 – 08:00–12:00**  
**The Radisson Blu Royal Hotel - Brussels**  
**Minutes**

*The attendance list is available at the end of these minutes.*

*Meeting recording available [here](#).*

**1. Introduction and welcome to the new members of the committee.**

The chairperson, Henning Wergen, welcomed all the participants to the meeting.

**2. Approval of the minutes of the Q1 2022 virtual meeting part 2 held on March 24, 2022.**

The minutes were approved with some minor changes.

**Action item:** Secretariat to post final version to the website.

**3. Syllabi Reviews.**

*Reviews pending from previous meetings:*

The chairperson noted that the documents were included to the agenda as a reminder of the reviews to undertake. All reviews are halted until Council approves the guidance provided by SPC. It is expected that the review work will resume in parallel to the other work of the committee.

**4. Education Guidelines and Education Syllabus.**

The chairperson made an overview of the work undertaken to the 2017 Syllabus and Guidelines, indicating that this latest work responded to the need of providing guidance to the reviewers of the documentation submitted by member associations.

The task force working on this guidance submitted a report to the Strategic Planning Committee (SPC) with the recommendation of having a clearly defined part of the syllabus being labelled as core and the remaining part as elective. The core part will have to be covered significantly whereas the elective part offers greater flexibility. Considering this recommendation SPC made suggested amendments to the IAA Education Guidelines which were submitted to the IAA Council to be voted in Brussels.

Following a discussion, expressing different views, a majority of committee members provided their support to the changes being put forward to Council, as they provide a framework that will

allow the committee to carry out its work (15 in favor, 1 abstention, 3 against). They agreed that the Education Guidelines is a living document that will change to consider and reflect the evolution of the education system of the different FMAs.

The following are the elements the committee will have to address to continue moving forward once Council approves the recommendation:

- a. Update the Education Questionnaire
- b. Update the Education Syllabus format to reflect the core and elective aspects
- c. Prepare a brief document to explaining how to read the guidelines and the syllabus

A small task force to work on these elements was established with the following members of the Education Committee:

- Alicia Rollo (Canada)
- Conrad Backeberg (South Africa)
- Jari Niittuimperä (Finland)
- Gerold Studer (Switzerland)
- Joe Smith (UK)
- Marjon Tjia (Netherlands)

## **5. Review of committee documents**

Members of the Education Committee took notice of the shared Terms of Reference and the Committee Work Plan without further discussion.

## **6. Tasks of the Education Committee**

Committee members agreed with the idea of continuing to share ideas and experiences of the work carried out by their home associations. The topics recognized were:

- a. *Career long learning or Continuing Professional Development (CPD)*: Conrad Backeberg (South Africa), Christian Furrer (Denmark), Clifford Friend (UK) volunteered to present the latest developments of their association during the next committee meeting.
- b. *Addressing how to incorporate new and evolving topics to the elective part of the syllabus*: This group will reach out to IAA member associations asking about the new topics that they are introducing to their syllabus; it will collect the information and will present a high-level proposal to the committee. The group will be formed by Mike Callan (Australia), members from ASSA, CAS, CIA and DAV respectively will be recognized as members for this group.
- c. *Lessons learned on delivery of education and evaluation over these past two years*: SoA, CONAC will have someone report back at the next meeting. The leadership of the committee will look into the possibility of inviting people from outside of the profession to address this topic.

It was mentioned that there will be coordination between the group working with the syllabus format and the group addressing the different topics to add to the syllabus. This coordination will take place at the committee level once the task forces report back on their work.

## **Attendance List**

**Chairperson:** Henning Wergen, Deutsche Aktuarvereinigung e. V. (DAV)

## **Co-Vice-Chairperson:**

Jerry Brown, Society of Actuaries

Conrad Backeberg, Actuarial Society of South Africa

## **Members:**

Yair Babad, Israel Association of Actuaries – Virtual

Subhendu Bal, Institute of Actuaries of India – In person

Albert Beer on behalf of Wes Griffiths, Casualty Actuarial Society – In person

Vladimir Bubalov, Macedonian Actuarial Association – In person

Christian Buchta, Aktuarvereinigung Österreichs (AVÖ) – In person

Michael Callan, Actuaries Institute Australia – In person

Malcolm Campbell, Svenska Aktuarieföreningen – Virtual

Jean Claude De Pooter, Institut des Actuairens en Belgique – In Person

Yas Fujii, Japanese Society of Certified Pension Actuaries - Virtual

Yosuke Fujisawa, Institute of Actuaries of Japan – In Person

Christian Furrer, Den Danske Aktuarforening – In Person

Diego Hernandez Rangel, Colegio Nacional de Actuarios A.C - Virtual

Yvonne Lynch, Society of Actuaries in Ireland – In person

Ibrahim Muhanna, Lebanese Association of Actuaries - Virtual

Jari Niittuimperä, Suomen Aktuaariyhdistys – In person

Alicia Rollo, Canadian Institute of Actuaries – Virtual

Joe Smith, Institute and Faculty of Actuaries – Virtual

Gerold Studer, Association Suisse des Actuairens – Virtual

Alicia Rollo, Canadian Institute of Actuaries – Virtual

Marion Tjia, Het Koninklijk Actuarieel Genootschap – In person

Péter Vékas, Magyar Aktuárius Társaság – Virtual

Daniel Ye, Actuarial Institute of Chinese Taipei – Virtual

## **EC Liaison**

Roseanne Harris

## **Apologies:**

Wes Griffiths, Casualty Actuarial Society

Sevtap Kestel, Actuarial Society of Turkey

Rafael Moreno, Instituto de Actuarios Españoles

## **IAA Secretariat:**

Karla Zúñiga-Cortés, Administrator, Communications and Membership

## **Guests:**

Giampaolo Crenca, Istituto Italiano degli Attuari and Ordine degli Attuari

David Dubois, Institut des Actuairens

Romain Durand, Institut des Actuairens

Clifford Friend, Institute and Faculty of Actuaries

Nedim Gavranovic, Aktuarsko Drustvo U Bosni I Hercegovini  
Derek Guyton, Conference of Consulting Actuaries  
Harri Kuosmanen, Suomen Aktuaariyhdistys  
Janette Larney, Actuarial Society of South Africa  
Caroline Hillairet, Institut des Actuaire  
Bozenna Hinton, Actuaries Institute Australia  
Cvetlana Markulevska, Macedonian Actuarial Association  
Terry Narine, Canadian Institute of Actuaries  
Pedro Pacheco, Colegio Nacional de Actuarios A.C.  
Michel Simard, Canadian Institute of Actuaries  
Onofre Simões, Instituto dos Actuários Portugueses  
Simon Wasserman, Financial Reporting Council  
David Wilmot, Institute and Faculty of Actuaries  
Kathleen Wong, Society of Actuaries  
Masaaki Yoshimura, Institute of Actuaries of Japan